



Legislative Fiscal Bureau

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Education Appropriation Subcommittee Handouts For 2/13/01

NOTE: Meeting handouts are presented in original form as received from various sources, without additional verification or editing.

Iowa Board of Educational Examiners
Number of Active Practitioner Licenses by Type

TYPE OF TEACHER LICENSE	#ACTIVE LICENSES 7-1-98 to 6-30-99	#ACTIVE LICENSE,S 7-1-99 to 6-30-00
Permanent Professional Issued prior to 1988 if the person had a master's degree and four years of teaching. No longer issued)	38,204	38,202
Provisional Issued to new graduates for 2 years. This license can be renewed twice.	7,025	11,283
Educational Issued after two years of successful teaching. Renewal requirements every 5 years.	34,318	37,076
Professional Teacher Issued to a person with master's degree in related area and 5 years teaching experience. Renewal requirements every 5 years.	5,828	6 , 5 0 1
Conditional		3,720
Two-Year Teacher Exchange (Issued to out-of-state applicant who has completed a state-approved teacher preparation program. Deficiencies noted, Has two years to complete any Iowa deficiencies.)	504	793
Provisional and Regular Occupational 'Secondary	128	167
Professional Administrator (Issued to person with master's degree in educational administration and 5 years of teaching experience, three of which must be at the level of desired endorsement, e.g. elementary or secondary).	2,460	2,810
Substitute Teacher	9,238	10,682
TOTAL number of individuals with "teacher" or "substitute teacher" license	92,119	111,234
Coaching Authorization	8,521	10,556
Post-Secondary (Community College)		1,198

IOWA BOARD OF EDUCATIONAL EXAMINERS

Number of Individuals prepared in the
Teacher Shortage Areas
FY99-00

NP = No Program offered

	U of I	ISU	UNI	Subtotal Regents	Private colleges	GRAND TOTAL
Industrial Tech	NP	NP	18	(18)	5	23
Math	6	13	18	(37)	47	84
Physics	10	3	3	(16)	12	28
Music*	14	9	24	(47)	81	128
ESL	2	5	13	(20)	5	25
Chemistry	24	3	5	(32)	15	47
K-6 Counselor	5	5	7	(17)	9	26
7-12 Counselor	8	5	7	(20)	20	31
K-6 Principal	14	11	4	(39)	34	63
7-12 Principal	17	6	11	(34)	48	82
Superintendent	0	8	2	(10)	8	18
K-6 Beh. Dis.	0	0	21	(21)	26	47
7-12 Beh. Dis.	0	1	7	(8)	29	37
K-6 MD: Mild	1	NP	2	(3)	13	16
7-12 MD: Mild	1	NP	1	(0)	0	2
K-12 MD: Severe	1	NP	20	(21)	1	22
K-6 Learning Dis.	1	1	37	(39)	24	63
7-12 Learning Dis	0	1	5	(6)	21	27
K-6 Phys. Handic	0	NP	NP	(0)	0	0
K-6 Multic: Mild	1	16	0	(17)	166	183
7-12 Multic: Mild	0	6	3	(9)	54	63
Audiologist	0	NP	0	(0)	0	0
Psychologist	0	0	3	(0)	0	3
Speech/Lang Path	4	NP	6	(0)	0	10

* Emerging shortage area

Chart of coursework to move from a K-6 content endorsement to a 7-12 content endorsement

MATH

K-6 Content	7-12 content	Difference
algebra, geometry, number theory, measurement, computer programming, probability and statistics	algebra, geometry, calculus, computer programming, probability and statistics	K-6 needs calculus

HEALTH

K-6 Content	7-12 Content	Difference
24 semester hours in: public or community health, consumer health, substance abuse, family life education, mental/emotional health, and human nutrition	Same.	None

SCIENCE

K-6 content	7-12 Content	Difference
12 hours in physical science, 6 hours in biology , and 6 hours in earth/space sciences	24 semester hours to include biological science, chemistry, and physics	chemistry

ART

K-6 Content	7-12 Content	Difference
24 semester hours to include: art history, studio art , two-dimensional art, and three-dimensional art	Same.	None

READING

K-6 Content	7-12 Content	Difference
20 semester hours to include: foundations in methods and materials for teaching reading at the elementary level, corrective reading, remedial reading, a supervised tutoring experience, 8 hours from oral and written communication, language development, children's literature, and tests and measurement.	Same except the foundations in methods must be at the secondary level.	Methods of reading at the secondary level.

DES MOINES REGISTER

Thursday, January 25th, 2001

BURLINGTON

School superintendent will retire at age 53

Burlington's school superintendent, Steve Swanson, 53, is among 18 district employees who will retire at the end of the year, officials said.

The employees handed in their resignations at Monday night's school board meeting. Swanson said the 18 were taking advantage of an early retirement plan that allows district employees older than 50 with five years of experience to retire early.

Swanson, who is paid \$101,000, has been the superintendent for seven years. He said he would seek another job.

Administrator Larry McBeth and elementary school principal Jim Lens also were among those who resigned.

IOWA BOARD OF EDUCATIONAL EXAMINERS

Senate Appropriations Subcommittee

Presentation

Tuesday, January 30th, 2001

9:30 a.*.

MEMBERS OF THE SUBCOMMITTEE

For your information and review, I have attached the following documents:

- A financial overview of Board; FTEs, revenue, expenses, license fee distribution (pages 1 and 2)
- Copy of "Independent Status of the Board" from Chris Scase, Assistant Attorney General (pages 3 and 4)
- List of actual revenue and expenses for FY98, FY99, FY00, and budgeted FY01 (pages 5 and 6)

One of the purposes of the presentation is to ask the Committee for a combined "licensure functioning" budget. Iowa Code 272.10 states that "It is the intent of the general assembly that licensing fees established by the board of educational examiners be sufficient to finance the activities of the board under this chapter".

As you will see in the attached information, the licensure fees established by the board are sufficient to finance the activities of the board. Currently, there are three sources of revenue for the board; 1) appropriation, 2) 85% licensure fee increase, and 3) Department of Education personnel dedicated to licensure.

RECOMMENDATION: It is recommended that the licensure fee revenue and subsequent expenses be combined into one board budget which supports all licensure and professional practices staff and its activities.

Anne E. Kruse, Ph.D.
Executive Director

IOWA BOARD OF EDUCATIONAL EXAMINERS

“Licensure and Professional Practices”

PERSONNEL:

AGENCY	PERSONNEL	FTEs	HOW PAID
BOEE	1 Executive Director 1 Board secretary	2.0	State appropriations to BOEE
BOEE	1 Investigator 2 Consultants 1 Receptionist 1 Clerk/Scanner.	5.0	85% of licensure fee increase
BOEE	2 Temp. Support Staff	1.75	85% of licensure fee increase
DE	2 Consultants 4 Support Staff	6.0	State appropriations to DE
	----- 1 Consultant 1 Support Staff	2.0	----- Federal funds distributed through DE for special education licensure purposes
TOTAL		7.0 BOEE 1.75 BOEE 8.0 DE	
GRAND TOTAL		16.75	

• *LICENSE FEE DISTRIBUTION:*

An individual license fee is \$50. The following chart represents the distribution.

General Fund receives first \$25	BOEE receives 85% of next \$25. (\$21.25)	General Fund receives the remaining 15% (\$3.75)
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From each \$50 license, the General Fund receives: \$28.75 (57.5%)

From each \$50 license, the BOEE receives: 21.25 (42.5%)

TOTAL Individual License Fee \$50.00 (100%)

• *BACKGROUND FEE DISTRIBUTION:*

An individual background check is \$37. The following chart represents the distribution.

TYPE OF BACKGROUND CHECK	FEE	DISTRIBUTION
FBI check	\$24	\$24 directly to FBI
Iowa DCI check	\$13	\$10 directly to DCI \$ 1 directly to electronic DCI \$ 2 to BOEE (temporary support staff)
TOTAL	\$37	\$37

REVENUES & EXPENDITURES: FYOO Example

AGENCY	FTEs	ACTUAL EXPENSES	INCOME TO AGENCY	OVER/ UNDER
BOEE	2.0	211,204	211,204 (approp)	
BOEE	5.0 +1.75	357,996	437,383 (85% fee)	
DE	6.0	275,942	275,942 (approp)	
Subtotal	14.75	845,142	924,529	+79,387
DE – Federal Funds*	2.0*	125,902*	125,902*	
TOTAL	16.75	971,044	1,050,431	

* These funds are not included in the DE appropriation; funds only pass through the DE.

REVENUES: Actual **FY98**, FY99, FYOO, and **FY01** Budgeted

Receipts	FY98 Actual	FY99 Actual	FYOO Actual	FY01 Budget
General Fund	612,128	627,449	644,202	650,000
85% Fee Increase	-	303,560	437,383	570,000
Background Check Fee				88,000*
TOTAL	\$612,128	\$93 1,009	\$1,081,585	\$1,308,000

* Background checks became effective October 1, 2000

PROJECTED REVENUES IF FEES SUPPORTED THE LICENSURE FUNCTIONING:

Receipts	FY01 Budget	FY02 Budget
Licensure Fees	1,220,000	1,220,000
Background Check Fees	88,000	170,000
Total Projected Revenue	\$1,308,000	\$1,390,000
Expenses – BOEE & DE	900,000	925,000
Expenses – Background Check	88,000	170,000
OVER/UNDER	Net + \$320,000	Net + \$295,000
Expenses – Federal Funds*	126,000	129,000
OVER/UNDER	Net + \$194,000*	Net + 166,000*

* Net revenue if licensure fees assumed federal FTEs

Iowa Department of Justice
Memorandum

 COPY

To: Anne E. Kruse, Executive Director
Board of Educational Examiners

From: Chris Scase, *C. Scase*
-Assistant Attorney General.

Date: September 28, 2000

Re: Independent status of the Board

You have asked 'me to **confirm** my prior verbal advice that the Board of Educational **Examiners** is an independent agency of **the** executive branch, rather than a division of the Department of Education. As we have discussed, I believe that the Board is clearly an independent agency and **find nothing within** the Iowa Code to support an opposite view.

In 1989, the Board of Educational Examiners was created as an independent professional licensing **board** responsible for establishing licensing standards and conduct rules for school teachers **and** administrators.' **See** 1989 Iowa Acts, ch. 265 [entitled "AN ACT establishing an autonomous board to perform the duties of the present board of educational examiners and professional practices commission"]. The eleven members of the Board, with the exception of the Director of the Department of Education who serves "ex officio," are appointed by the **Governor** and subject to confirmation by the senate. Iowa Code **§272.3** (1999). The Board is authorized to set licensing fees, apply for grant **funds**; develop its own operating budget, hire an **executive director** and necessary staff and approve expenditures. Iowa Code **§§ 272.2(2); 272.2(5); 272.2(7); 272.10; 272.11** (1999). None of the Board's **functions** are subject to oversight by the Department of Education, the director of that agency, or the State Board of Education. **In** fact, while the Director of the Department serves as a member of the Board, the Board of Educational Examiners is not even referenced within the statutes creating and setting forth the powers and duties of the State Department of Education, its, Director, and the State Board of Education. **See** Iowa Code ch. 256.

¹ Prior to the 1989 Act, the State Board of Education served as the Board of Educational Examiners, overseeing certification of teachers and school administrators in the state. **See** Iowa Code ch. 260 (1989). A separate Profession Practices Commission existed within the Department of Education and was responsible for establishing conduct rules for certified practitioners and investigating complaints of misconduct by certified teachers and **administrators**. **See** Iowa Code ch. 272A (1989).

In practice, the Department of Education provides **staffing** and support for the licensure **functions** of the Board of Educational **Examiners**. This arrangement stems from the legislative direction for transition from the old licensure system contained within the 1989 act **creating** the Board, which provided:

Funds appropriated to the department of education for **the purpose** of operating advisory committees for certification shall be made available by the department for use by the board of educational examiners created under *this Act*. ***Staff, office equipment and materials, records, and other assets currently held by the department for the purpose of carrying out the state board of education's duties as the board of educational examiners shall also be made available for use by the board created under this Act.***

Professional and **nonprofessional** staff employed on the effective date of this act whose duties involve certification of practitioners shall be reassigned as employees of the department of education under the direction of the board created under this Act. However, the number of full-time equivalent positions currently assigned to duties involving the certification of practitioners shall not be reduced below the level maintained by the department as **of** January **1, 1989**, for the board's operation **after the** effective date of this Act.

1989 Iowa Acts, ch. 265, § 44. (emphasis added). Although the licensure (previously certification) staff for the Board remains employed by the Department of Education, remaining Board staff (primarily administrative and "professional practices" personnel) are employed directly by the Board pursuant to Code section **272.2(7)**, which authorizes the Board to: "Hire an executive director, legal *counsel*, and other personnel and *control the personnel administration of persons employed by the Board.*"

Based upon the statutory provisions discussed above, I believe that the legislature clearly intended the **Board of Educational Examiners** to stand as an autonomous board, separate and apart from the Department of Education and empowered the Board to direct and control, staffing of the agency. Feel free to contact me if I can provide further clarification of this issue.

Board of Education Examiners Approp 154 by Orgn Recap

Bd of Exam % Increase Fees orgn 9397	SFY98 Actuals	SFY 99 Actuals	SFY 00 Actuals	SFY 01 Budget
Resources				
State Appropriation	-	-	-	-
Salary Adjustment	-	-	-	-
Deappropriation	-	-	-	-
Unspent Receipts brt fwd	-	-	-	79,387
Background Check Fee	-	-	-	88,088
Technology Reversion	-	-	-	-
Receipts 85% Fees	-	303,560	437,383	570,000
Total Resources	-	303,560	437,383	737,475
Disbursements				
FTE's	*	*.09	*3.66	5
Personal Services	-	4,792	180,815	320,500
Travel In-State	-	-	1,880	5,000
Travel Out-of-State	-	-	3,629	5,000
Office Supplies	-	2,622	7,406	7,000
Printing	-	55	14,855	25,000
Communications	-	-	6,763	10,000
Rentals	-	-	-	500
Professional Services	-	44,123	40,578	243,366
Outside Services	-	32,612	33,811	30,000
Advertising	-	353	-	-
Outside Repairs	-	39	4,865	10,000
Atty General Reimbursement	-	5,269	23,174	-
ITS Reimbursement	-	-	-	6,000
Office Equipment	-	34,175	6,209	7,000
Equipment NonInventory	-	18,881	21,850	25,000
DP Inventory	-	13,348	3,197	5,000
DP Non-Inventory	-	208	567	25,400
Other Expense	-	-	8,397	12,709
Total Disbursements	-	156,477	357,996	737,475
Total Reversion	-	147,083	79,387	-
Technology 25% of Reversion carry fwd	-	36,007	-	-

Administration Bd of Examiners orgn 9399	SFY98 Actuals	SFY 99 Actuals	S F Y O O Actuals	SFY 01 Budget
Resources				
State Appropriation	197,277	201,973	205,396	200,454
Salary Adjustment	3,469	3,423	8,933	3,702
Deappropriation	-	-	(3,125)	-
Unspent Receipts brt fwd	-	-	-	-
Background Check Fee	-	-	-	-
Technology Reversion	-	-	-	-
Receipts 85% Fees	-	-	-	-
Total Resources	200,746	205,396	211,204	204,156
Disbursements				
FTE's	*2.14	*2	*1.96	2
Personal Services	128,483	130,238	150,298	140,550
Travel In-State	14,536	14,650	16,683	15,000
Travel Out-of-State	3,978	7,528	5,524	6,000
Office Supplies	1,888	2,420	3,766	3,500
Printing	384	1,052	1,637	1,000
Communications	1,344	2,919	3,667	3,500
Rentals	-	-	60	250
Professional Services	41,210	20,296	16,400	17,756
Outside Services	-	20,314	-	3,000
Advertising	73	63	-	300
Outside Repairs	894	-	-	-
Atty General Reimbursement	-	5,297	13,169	11,250
ITS Reimbursement	-	-	-	-
Office Equipment	4,914	841	-	750
Equipment NonInventory	444	-	-	-
DP Inventory	522	1,605	-	1,000
DP Non-Inventory	-	-	-	300
Other Expense	-	-	-	-
Total Disbursements	198,670	207,223	211,204	204,156
Total Reversion	2,076	(1,827)	-	-
Technology 25% of Reversion carry fwd	-	-	-	-

* Actual FTE usage includes extra help

Bd of Exam Technology/Training orgn 9398	SFY98 Actuals	SFY 99 Actuals	SFY 00 Actuals	SFY 01 Budget
Resources				
Technology Reversion brt fwd	1,606	1,227	36,007	-
Disbursements				
Equipment NonInventory	-	-	36,007	-
DP Non-Inventory	1,606	1,227	-	-
Total Disbursements	1,606	1,227	36,007	-

Bd of Exam-Licensure request Recap Detail Approp 154 1/29/01

Licensure Recap State Federal Funding

Licensure - Gen Office orgn 2200	SFY98 Actuals	SFY 99 Actuals	SFY 00 Actuals	SFY 01 Budget
Resources				
State Appropriation	270,580.00	288,287.00	277,442.00	297,490.00
Salary Adjustment	-	-	-	-
Deappropriation	-	-	(1,500.00)	-
Unspent Receipts brt fwd	-	-	-	-
Background Check Fee	-	-	-	-
Technology Reversion	-	-	-	-
Receipts 85% Fees	-	-	-	-
Total Resources	270,580.00	288,287.00	275,942.00	297,490.00
Disbursements				
FTE's	* 6.00	* 5.91	* 5.92	6.00
Personal Services	257,478.00	265,627.00	267,059.00	284,590.00
Travel In-State	430.00	1,250.00	4,901.00	7,150.00
Travel Out-of-State	79.00	2,958.00	1,859.00	4,000.00
Office Supplies	60.00	-	-	-
Printing	11,962.00	18,452.00	1,201.00	750.00
Communications	571.00	-	451.00	500.00
Rentals	-	-	-	-
Professional Services	-	-	471.00	500.00
Outside Services	-	-	-	-
Advertising	-	-	-	-
Outside Repairs	-	-	-	-
Atty General Reimbursement	-	-	-	-
ITS Reimbursement	-	-	-	-
Office Equipment	-	-	-	-
Equipment NonInventory	-	-	-	-
DP Inventory	-	-	-	-
DP Non-Inventory	-	-	-	-
Other Expense	-	-	-	-
Total Disbursements	270,580.00	288,287.00	275,942.00	297,490.00

Licensure -Special Ed orgn 2261 - Federal Funds	SFY98 Actuals	SFY 99 Actuals	SFY 00 Actuals	SFY 01 Budget
Resources				
Federal Receipts	106,354.00	115,157.00	125,902.00	133,613.00
Total Resources	106,354.00	115,157.00	125,902.00	133,613.00
Disbursements				
FTE's	1.64	1.61	2.00	2.00
Personal Services	86,991.00	94,729.00	103,055.00	106,163.00
Travel In-State	781.00	1,279.00	1,627.00	2,500.00
Travel Out-of-State	273.00	1,418.00	1,834.00	1,500.00
Office Supplies	-	-	-	1,900.00
Printing	590.00	-	-	1,500.00
Communications	-	-	-	-
Rentals	-	-	-	-
Professional Services	-	-	-	-
Outside Services	-	-	-	-
Advertising	-	-	-	-
Outside Repairs	-	-	-	-
Atty General Reimbursement	-	-	-	-
ITS Reimbursement	-	-	-	-
Office Equipment	4,085.00	-	-	-
Equipment NonInventory	-	-	-	-
DP Inventory	-	-	-	-
DP Non-Inventory	146.00	-	-	-
Other Expense	13,488.00	17,731.00	19,386.00	20,050.00
Total Disbursements	106,354.00	115,157.00	125,902.00	133,613.00

9

Applications Received for Regional High School Academies

**Funded
Applicants**

<u>School</u>	<u>Grant Number</u>	<u>Fiscal Agent</u>	<u>Consortium Members</u>	<u>Partners</u>	<u>Score</u>
Waco	26	WACO	Mt. Pleasant Community School District New London Community School District Winfield/Mt. Union CSD	Michael Robinson, Int. Tech/Rdg. Southeastern Community College Iowa Wesleyan College	520
I-355	14	Interstate. 35 CSD	Carlisle High School Indianola High School Martinsdale-St. Marys High School Norwalk High School Pleasantville High School Southeast Warren High School	Heartland AEA 11 DMACC Simpson College Warren County Economic Dev. Warren County Workforce Dev. Ctr. Local Chambers of Commerce. Iowa Department of Economic Dev.	516
Janesville	15	Janesville Consolidated	Janesville High School Waverly-Shell Rock High School Denver High School UNI High of Price Laboratory School	ABA7 Hawkeye Community College University of Northern Iowa College of Education	510
Red Oak	20	Red Oak CSD	Nishna Valley Jr.-Sr. High School Red Oak High School Shenandoah High School Stanton High School Villisca Community High School	Green Valley ABA 14 Southwestern Community College Iowa Western Community College	502
Louisa-Muscatine	18	Louisa-Muscatine Schools	Louisa-Muscatine High School Muscatine High School West Liberty High School Wilton High School Durant High School Columbus Junction High School	Mississippi Bend ABA Muscatine Community College Iowa State University HON Industries	498
BGM	3	BGM CSD	BGM Community School District Montezuma Community School District Grinnell-Newburg CSD	AEA6 Iowa Valley Community College	480
Maple Valley	19	Maple Valley CSD	Maple Valley/Anthon-Oto High School Charter Oak-Ute High School	Western Hills AEA 12 Western Iowa Technical CC	460

West Hancock	28	West Hancock CSD	North Central Northwood-Kensett Charles City West Hancock Garner-Hayfield Nora Springs-Rock Falls Mason City Belmond-Klemme	Northern Trails AEA North Iowa Area Community College	460
Jefferson-Scranton	16	Jefferson-Scranton	Jefferson-Scranton Community school East Greene Community School Paton-Churdau Community School	Iowa Central Community College Greene County Medical Center	458
Southeast Webster	24	Southeast Webster	Southeast Webster Prairie Valley Paton-Churdau	Arrowhead AEA Iowa Central Community College Grand Community School District	448
Calamus-Wheatland	4	Calamus-Wheatland	Calamus-Wheatland High School Central DeWitt High School	Eastern Iowa Community College Clinton Chamber of Commerce Dirk Braet - Braet's 66 Service	448
Woodward-Granger	29	Woodward-Granger	Madrid High School Ogden High School Boone High School	Heartland AEA 1 1 DMACC Iowa Public Television Area businesses	448
Ballard	2	Ballard CSD	Ames Ballard Collins-Maxwell-Baxter Colo-Nesco Gilbert Nevada Roland-Story	Heartland AEA 11 DMACC	438
Sibley-Ocheyedan	22	Sibley-Ocheyedan CSD	Sibley-Ocheyedan High School Sibley-Ocheyedan Community School George-Little Rock High School George-Little Rock Community School	Northwest Iowa Community College	418
Van Buren	2.5	Van Buren CSD	Cardinal Community Schools Fox Valley Community Schools Harmony Community Schools Van Buren Community Schools	AEA 15 Indian Hills Community College Van Buren County Hospital	4 1 4